

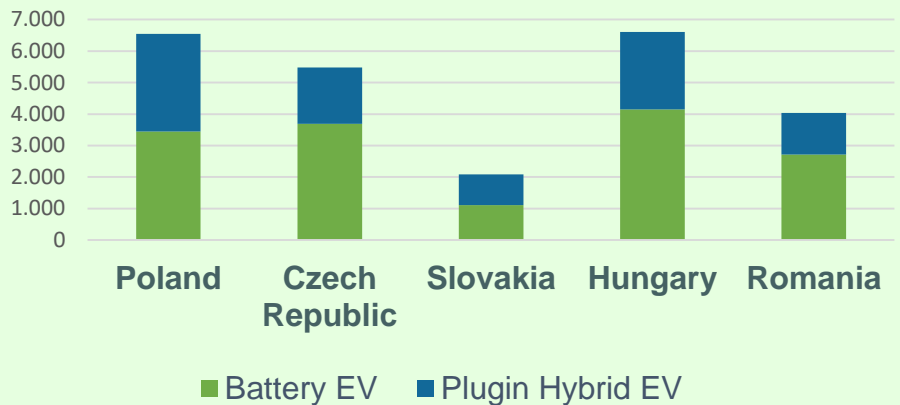
FACT SHEET

The future is clean mobility. It is a given fact. The numbers are clear and need to go up relatively fast.

As a leasing company operating in Central Europe, Business Lease stays on top of the latest developments. We see this as an essential part of our service and partnership to our clients. Some of the data we like to share with our prospects and customers in order to show our intentions for a possible future cooperation.

EV IN CENTRAL EUROPE

REGISTERED EV PASSENGER CARS



EV % OF NATIONAL FLEET (PASSENGER CARS)



0,04%

Poland

0,56%

Czech Republic

0,10%

Slovakia

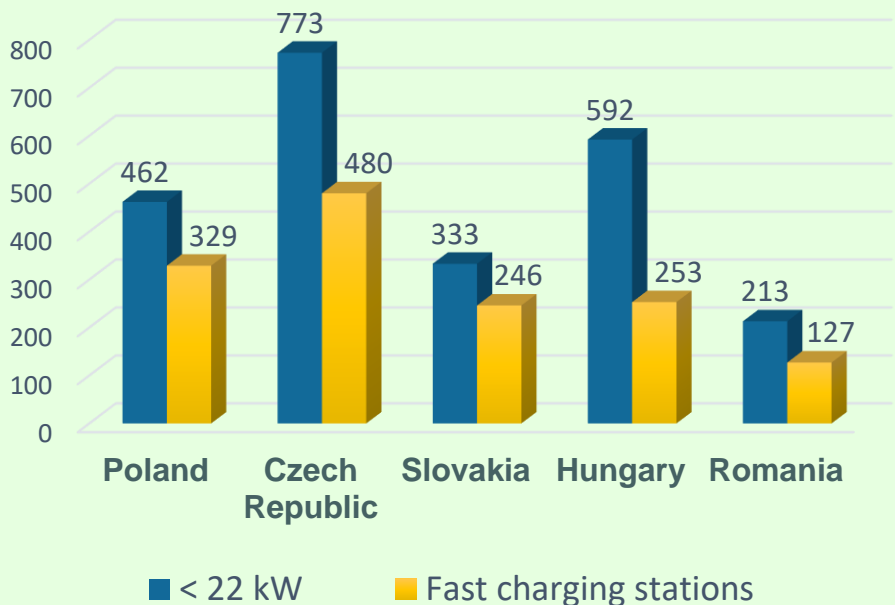
0,20%

Hungary

0,06%

Romania

CHARGING CAPACITY SPLIT



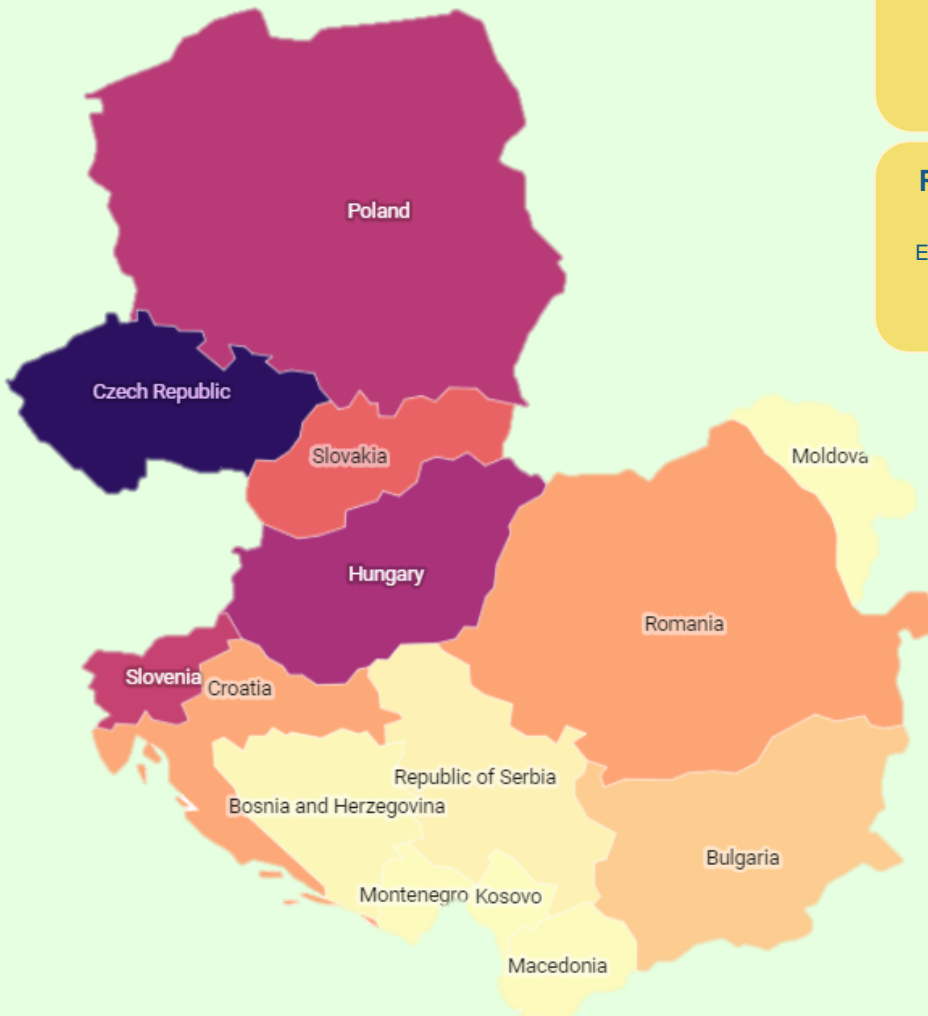
One of the main areas of development is the charging infrastructure. It enlarges the range and thus provides the necessary convenience.

Even though in CE the infrastructure needs expansion, by the number of providers one gets a small peak to the future.

CHARGING INFRASTRUCTURE

EV CHARGING PROVIDERS IN EVERY MARKET

Heatmap
EV charging stations



- CZECH REPUBLIC**
- ČEZ
 - E.ON (CZ)
 - EVMAPA (CZ)
 - INNOGY SE
 - IONITY
 - LIDL
 - POLYFAZER
 - PRE (CZ)
 - RPSNET
 - TESLA
 - VEOLIA

- SLOVAKIA**
- ETOP
 - EVMAPA (CZ)
 - GREENWAY
 - IONITY
 - POLYFAZER
 - SLOVENSKÉ
 - TESLA
 - TREŇIANSKY
 - VIBRATE
 - VSE
 - ZSE (SK)

- ROMANIA**
- E-CHARGE
 - EV CONNECT
 - EV-POINT
 - TESLA

- POLAND**
- ECOTAP
 - ELOCITY
 - ENSPIRION
 - ESSENT (NL)
 - GALACTICO.PL
 - GREENWAY
 - INNOGY SE
 - LIDL
 - PGE NOWA
 - ENERGIA
 - TESLA

- HUNGARY**
- E.ON (HU)
 - ELMŰ
 - E-MOBI
 - INNOGY SE
 - MOL
 - MVM PARTNER
 - ZRT.
 - NKM MOBILITI
 - OPTIMUM WAY
 - TESLA

In accordance with Article 3 of the Alternative Fuels Infrastructure Directive, Member States were obliged to adopt National Policy Frameworks (NPFs) and report them to the European Commission by 18 November 2016. The National Policy Frameworks have been formally assessed by the European Commission. NPFs should include national targets for the deployment of alternative fuels infrastructure in the respective Member State. The Directive furthermore sets (qualitative) requirements for the roll-out of infrastructure for recharging electric vehicles in urban and suburban areas. The progress of the roll out of the NPFs' targets are reported by the EU member states periodically.

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GOVERNMENT MEASURES TOWARDS EU GUIDELINES

Poland

- No motor vehicle tax
- All EV and Hydrogen-powered vehicles are exempt from purchase tax up to beginning 2021.
- For companies' depreciation write-offs are more favorable for EV vs regular cars
- Dedicated parking spaces for EV while charging.

Romania

- No motor vehicle tax for EV and 50-95% deduction for PHEV
- State subventions of 45.000 lei for BEV and 20.000 lei for PHEV
- For SME a refund of <€2.500 for Stations <22kW and < €30.000 for Stations >22kW.
- Free parking in Bucharest

Czech Republic

- No motor vehicle tax
- No purchase tax
- No Highway Stamp
- Grands for corporate purchasing of EV and Charging stations
- Free Parking

Slovakia

- No motor vehicle tax for BEV and 50% for PHEV
- No registration tax.
- State subsidy for purchase of EV

Hungary

- No motor vehicle tax
- No registration tax.
- Company Tax - 0% for BEV
- Free parking while charging